



**MIDTOWN PARTNERS & CO., LLC NUMBER ONE  
PLACEMENT AGENT IN 2006**

March 22, 2007

Tampa, FL- Midtown Partners & Co., LLC (“Midtown Partners” or the “Company”) announced today that they were the most active U.S. investment bank for PIPE financings in 2006 for U.S. based issuers with market caps under \$50,000,000 ranked by number of deals placed, based on data from PrivateRaise, LLC, an independent provider of PIPEs and Rule 144A transaction data. “PIPE” stands for Private Investments in Public Equities.

Midtown Partners was the number two most active U.S. investment bank for PIPE financings in 2006 for U.S. based issuers with market caps under \$100,000,000 and was the number five most active U.S. investment bank for all PIPE financings in 2006 for U.S. based issuers ranked by number of deals placed, based on data from PrivateRaise, LLC (additional information can be found at [www.privateraise.com](http://www.privateraise.com)).

**About Midtown Partners & Co., LLC**

Originally founded in May 2000, Midtown Partners & Co., LLC is an investment bank focused on private placement investment banking opportunities. The investment banking group at Midtown Partners & Co., LLC was founded on the premise that client relationships and industry focus are keys to the success of emerging growth companies. Such companies require investment banking services from a firm with a unique understanding of the marketplace and the nature of these transactions. Additional information can be found at <http://www.midtownpartners.com>.

The corporate offices of Midtown Partners are located at 4902 Eisenhower Blvd., Suite 185, Tampa, FL 33634. Questions may be addressed to Bruce Jordan President, at (813) 885-5744.

Forward-Looking-Statement: Except for factual statements made herein, the information contained in this press release consists of forward-looking statements that involve risks and uncertainties, including the effect of changing economic conditions, competition within the manufactured home industry, customer acceptance of products and other risks and uncertainties. Such forward-looking statements are not guarantees of performance, and Midtown Partners results could differ materially from those contained in such statements. These forward-looking statements speak only as of the date of this release, and Midtown Partners undertakes no obligation to publicly update any forward-looking statements to reflect new information, events or circumstances after the date of this release.

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