

## **PRESS RELEASE**

---

### **Certified Diabetic Services, Inc. Closes \$2 Million Short-Term Debt Financing**

November 30<sup>th</sup>, 2006

Certified Diabetic Services, Inc. ("CDS") (PK: [CDIP](#)), a direct-to-consumer mail-order distributor of diabetic supplies, announced that it has closed a \$2 million private placement debt financing to be used to repay outstanding bank debt and provide working capital to fund operations. The debt is structured as a \$1 million senior secured one-year term note and up to \$1 million revolving line of credit. The investor received both common stock and warrants in the deal. Midtown Partners & Co., LLC acted as sole placement agent in this transaction.

Certified Diabetic Services, Inc., headquartered in Naples, Florida, is a rapidly growing distributor currently serving over 12,000 member patients with Medicare, Medicaid and private insurance who require monthly diabetic supplies.

Midtown Partners & Co., LLC is an investment bank focused on private placement investment banking opportunities. Originally founded in May 2000, the Investment Banking Group at Midtown Partners & Co. strives to serve emerging growth companies. Additional information can be found at [www.midtownpartners.com](http://www.midtownpartners.com).

*Contact:*

Certified Diabetic Supplies, Inc.  
Joy Colantuoni 239-430-5013